

Traditional Chapter 11 Bankruptcy Case Timeline

EVENT	TIME
	(unless extension filed and/or court order otherwise)
Chapter 11 Petition filed (debtor continues to	Opening of case
run business as debtor-in-possession)	
"First day motions" filed	Generally along with filing petition or within
	first few days after filing petition
"First day hearing" takes place	Generally within first week after filing petition
Lists, schedules, statement of financial affairs (SOFA) filed	Within 14 days after filing petition
Debtor must furnish adequate assurance of payment to utility companies	Within 20 days after filing petition
Meeting of Creditors ("341 Meeting") is convened by Office of U.S. Trustee	20-40 days after filing petition
U.S. Trustee forms Official Committee of Unsecured Creditors	As soon as practicable after filing petition
Appointment of additional Committees of	Upon request of party-in-interest
Creditors or Equity Security Holders	
Appointment of trustee or examiner	Upon request of party-in-interest
Last day for debtor to remove pending state	90 days after filing petition
court litigation to bankruptcy court	
Last day for debtor to have "exclusive" right	120 days after filing petition
to propose a plan of reorganization or liquidation	
General Bar Date: deadline for creditors to file	Date set by court (within 90 days after date
proofs of claim	first set for meeting of creditors or 90 days
	after notice of possible dividend)
Governmental Bar Date: deadline for	Date set by court (within 180 days after filing
governmental agencies to file proofs of claim	petition or 90 days after notice of possible dividend)
Last day for debtor to obtain acceptance of its	180 days after filing petition
plan, unless debtor's exclusivity period is	
extended by court order	
Monthly Operating Reports	Filed monthly throughout the case
Disclosure Statement Hearing	
Chapter 11 Plan Hearing ("Confirmation Hearing")	
Debtor discharge	
Interim/Final Chapter 11 Report	
Final Decree and Case Closing	